# Checklist For Starting a Virtual Assistant Business

## **Business Planning Client Acquisition** O Define services & target market Network online & offline O Create a business plan Join VA directories & platforms Set pricing packages Offer discounts or packages ○ Choose a business name O Collect testimonials & build a portfolio **Legal Requirements Client Management** Register your business O Develop service agreements Obtain necessary licenses & permits Set up an invoicing system Get an EIN for taxes O Create a schedule for client work Open a business bank account Implement a feedback process **Skills & Tools Setup Education & Growth** Assess & improve essential skills Stay updated on industry trends Set up a home office with equipment Take courses to improve skills Attend webinars & VA conferences Select project management tools Choose communication tools Network with other VAs **Marketing & Branding** O Create a logo & brand identity Build a professional website

# Go-to Resources for Starting a Yard Sign Business

#### Project management

Set up social media profilesDevelop marketing materials

- Asana
- Trello
- Monday.com

#### Work Platforms

- Upwork
- Fiverr
- TaskRabbit

### **Business & Accounting**

- ZenBusiness
- Northwest Registered Agent
- FreshBooks
- MyCorporation



Invoice Generator
Logo Generator